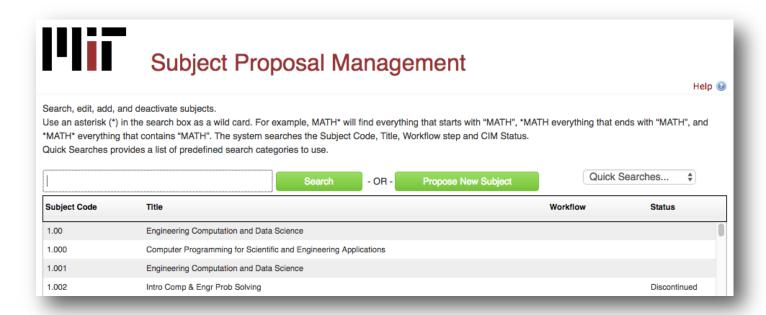


Subject Proposal Management Quick Card

Open your browser to <u>subjectproposal.mit.edu</u> and authenticate using Touchstone.

The Subject Proposal Management page opens displaying a search box, buttons to initiate a search and a proposal, and a scroll area with search results, used for navigation to subject view pages.



Creating a subject begins by selecting the **Propose New Subject** button. Editing or removing a subject begins with a search for the subject, then selecting the subject from the search results window and selecting **Edit Subject** or **Remove**.

Searching

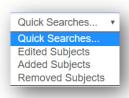
A **Subject Code** search returns only the exact subject number specified. For example, if you search for 18.03, then only 18.03 appears in the results. However, if you type 18.03 followed by an asterisk (18.03*), the search returns 18.03, 18.031, and 18.032.

When searching by **Title**, a wild card is mandatory for any variation of the complete title. Use leading and trailing asterisks.

Valid search strings for **Workflow** include any of the steps in the process: Registrar, CoC, department, etc.

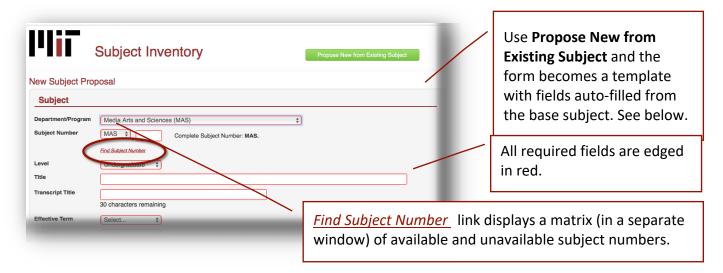
The **Quick Searches...** menu facilitates searching by **Status**.

Select the subject from the list of matches and the subject view sheet is displayed. At this point, you can begin editing.



Propose a New Subject

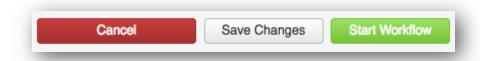
To initiate a new proposal, select the Propose New Subject button and a Proposal form opens.



When proposing a new subject, you must assign a unique number. Use the *Find Subject Number* link.

Complete each field on the form. Your responses to certain questions will expand the form to more in-depth questioning.

Save a Draft Proposal



Any time during the process, you can pause the proposal, scroll to the bottom of the form, and choose **Save Changes.** This saves a draft of the proposal; it does not submit the form to the workflow and it allows you to leave required fields unfinished.

Export to PDF

Cancel a Proposal

Cancel will omit all of the changes made in the current editing session.

Edit a Proposal

To edit a proposal, search for the subject, and then select it in the search results window.

The view form opens beneath the search results window and alerts you to the

Changes saved but not submitted

Viewing parent subject: A8.100 : Aerospace Studies Leepfrog

Testing
Child subject(s): 11.100

Last edit: 10/19/16 4:30 pm

Subject

Department/Program Aerospace Studies (A5)
Subject Number AS .100

New Subject Proposal

status of the form. To begin editing, select the **Edit** button. When all relevant and required fields are filled, select **Start Workflow** to submit the proposal for review.

Propose New from Existing Subject

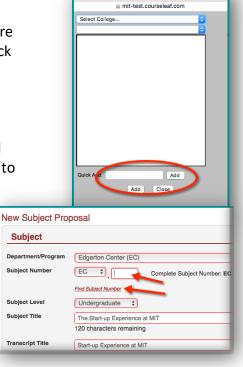
Using an existing subject provides a template for building your proposal.

- 1. Select the **Propose New Subject** button.
- 2. In the screen that opens, select the **Propose New from Existing Subject** button.
- In the window that opens, use the menus for selection or, more simply, enter the subject number into the Quick Add field. Click Add.

The New Subject Proposal form opens and is filled with the information of the existing subject.

- 4. Complete the Subject Number field by assigning the proposed subject a unique number. Select the *Find Subject Number* link to see a matrix of used and available subject numbers.
- 5. Continue entering/updating relevant and required information.
- You may pause the proposal build at any time and save the document. Scroll down and select **Save Changes**.
 This accepts all edits, saving a draft of the proposal.
 Omissions in required fields will not be flagged at this time.
- 7. When the form is complete, scroll down and select the **Start Workflow** button. Any missing or conflicting information on the form will be flagged and you will be required to fix before continuing.





Start Workflow

This is a formal submission of the subject proposal for faculty committee review.

The proposal workflow is based on the approvals required by the selection and modification of fields on the form. Different fields will trigger different workflow paths.

When you click **Start Workflow**, any omissions or conflicting entries are flagged and a pop-up window appears listing these problems. You are required to correct them before the proposal can enter workflow.

The Search Results window on the main Subject Proposal Management page tells where a proposal is in the Workflow (e.g., REGISTRAR) and indicates the type of proposal it is (EDIT, ADD, or REMOVE).

In workflow, a subject proposal can be approved or rolled back to the proposer or a previous step in the workflow.

To Remove a Subject

On the view page for existing subjects, you will find a **Remove Subject** button. Use this to remove the subject from the catalog. Removing a subject also goes through a workflow process.

- 1. Search for the subject you wish to remove from the catalog and select it in the search results window.
- 2. The subject view window opens. Select the red **Remove Subject** button.
- 3. Complete the justification field on the form that opens.
- Select Start Workflow to submit the request to workflow; Cancel to not save any changes and return to previous window.

Shred Proposal

Shredding the proposal deletes the proposal from the system. If a department begins work on a proposal and then decides it no longer wishes to proceed with the edits, new subject, or removal, they should contact the Curriculum Management team in the Registrar's Office (proposal-help@mit.edu) to request that the proposal be shredded.

In the case of **Edit** and **Remove** proposals, when a proposal is shredded, the last version of the subject that was approved for publication in the catalog remains intact in the system.

